

OLD CHANG KEE LTD.
(Company Registration No.: 200416190W)
(Incorporated in the Republic of Singapore on 16 December 2004)

POSSIBLE TRANSACTION INVOLVING THE SHARES OF THE COMPANY (THE “POSSIBLE TRANSACTION”)

The Board of Directors (the “**Board**”) of Old Chang Kee Ltd. (the “**Company**”) refers to the announcement by the Company dated 4 July 2013 in relation to the above matter. The Board wishes to inform shareholders that the controlling shareholder of the Company has informed the Company that he and his associate have presently decided not to proceed with the Possible Transaction.

Shareholders are advised to exercise caution when dealing in the shares of the Company and to consult their stockbroker, bank manager, solicitor or other professional advisers if there is any doubt as to the action they should take.

By Order of the Board

Lim Tao-E William
Chief Executive Officer

Date: 1 August 2013

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.