

OLD CHANG KEE LTD.

(Company Registration No.: 200416190W)

(Incorporated in the Republic of Singapore on 16 December 2004)

POSSIBLE TRANSACTION INVOLVING THE SHARES OF THE COMPANY

The Board of Directors (the “**Board**” or the “**Directors**”) of Old Chang Kee Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to inform shareholders that the controlling shareholder of the Company has informed the Company that he and his associate have expressed an interest to enter into a possible transaction involving the shares of the Company, which may or may not lead to an offer being made for the Company by a third party. However, the Company wishes to advise shareholders that no agreement has been reached between the parties, no firm intention to make an offer has been expressed by the third party, and the said transaction may or may not proceed. A further announcement will be made as and when appropriate in the event that there are any material developments hereafter. In the meantime, shareholders of the Company are advised to refrain from taking any action in respect of their shares in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the shares of the Company.

Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

By Order of the Board

Lim Tao-E William
Chief Executive Officer

Date: 4 July 2013

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.